Market Commentary

Overnight global action was Positive: On 27th Oct, U.S. markets were positive with S&P 500 up +83.45 pts (+1.23%), Dow Jones was up by +337.47 pts (+0.71 %) and Nasdaq was up by 463.38 pts (+1.83%). India VIX was up by ~3.3%. GIFT Nifty is trading flat at ~26,062 (+44.00 pts, +0.17%) indicating Indian markets will open positively.

On 27th Oct, advance decline ratio on NSE was 1637: 1504 and BSE was 2099: 2198 which showed balanced in the overall markets.

Index Options Data Analysis:

Sensex max call OI is at 85,000 and max put OI is at 84,500 with PCR of 1.09

Nifty max call OI is 26,200 and max put OI at 25,900 with PCR of 1.02

Bank Nifty max call OI is at 59,000 and max put OI is at 58,000 with PCR of 1.05

Securities in Ban for F&O Trade for 28th - Oct-2025:

SAIL, SAMMAANCAP

Sectors in Focus:

PSU Bank: Nifty PSU Bank index was up by +2.22% with **BANKINDIA (+5.05%), BANKBARODA (+3.38%),** and **CANBANK (+3.38%)** contributing positively to the index.

Oil & Gas : Nifty Oil & Gas Index was up by +1.52%, **BPCL (+3.84%),HINDPETRO (+3.44%),** and **IOC (+3.23%)** were supporting the index.

Realty : Nifty PSU Bank index was up by +1.46% with **BRIGADE (+3.06%), ANATRAJ (+2.32%)** and **SOBHA (+2.17%)** among the top gainers.

Media: Nifty Media index was up by -0.26. % with **Nazara (-1.62%), Zeel (-1.55%)** and **Network18 (-0.95%)** contributing negatively to the index.

Pharma: Nifty Bank index was down by -0.21% with **WOCKPHARMA (-3.07%), ALKEM (-1.73%)** and **DIVILAB (-1.56%)** Among the contributors.

Mis Small Healthcare WOCKPHARMA (-3.07%) COHANCE (-2.90) and **GLAXO (-2.72)** dragged the Nifty OIL & GAS index by -0.06%

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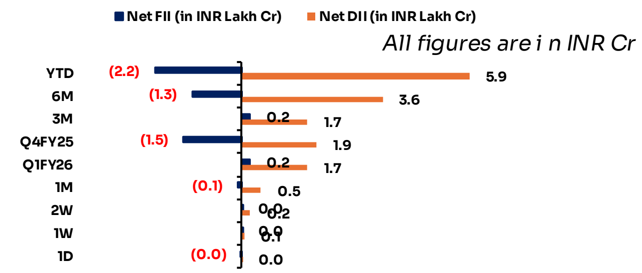
Fund Flow Activity (27th Oct 2025)

	Buy	Sell	Net
DII	14,602	12,110	2,492
FII/FPI	11,823	11,878	(56)



Indian Indices

	CMP	1D (%)	YTD (%)	P/E x
Gift Nifty	26,062	0.2	9.6	23.6
BSE Sensex 30	84,779	0.7	8.5	22.2
Nifty 50	25,966	0.7	9.8	23.5
India VIX	12	3.3	(17.1)	NA
Nifty Bank	58,114	0.7	14.3	17.1
Nifty Next 50	69,612	0.4	2.4	69.6
Nifty 500	23,841	0.7	6.6	22.4
NIFTY Mid 100	59,780	0.9	4.5	30.8
Nifty Small 250	17,330	0.7	(2.4)	29.2
USD/INR	88.2	0.0	3.1	
Dollar Index	98.6	(0.0)	(9.0)	
WTI Crude ($/bbl)	61.1	(0.2)	(14.2)	
Gold ($)	4,009	(0.3)	51.8	
India 10Y	6.54%	0.1	(3.2)	
India 2Y	5.68%	0.3	(15.3)	
India 1Y	5.57%	1.0	(16.5)	
Bank Rate	5.75%	NA	NA	

Global Markets

	CMP	1D (%)	YTD (%)	P/E x
S&P 500	6,875	1.2	16.9	29.8
DJIA	47,545	0.7	11.8	23.0
Nasdaq	25,822	1.8	22.9	42.4
FTSE	9,654	0.1	18.1	15.2
CAC	8,239	0.2	11.6	15.0
DAX	24,309	0.3	22.1	14.0
Nikkei 225	50,292	(0.4)	26.1	26.8
Hang Seng	26,434	1.1	31.8	12.8
Shanghai Co	3,997	1.2	19.3	15.0
KOSPI	3,994	(1.3)	66.3	15.0
S&P/ASX 200	9,021	(0.4)	10.6	18.0

Stocks in the News

1. **Adani Energy Solutions Limited (CMP: 946, MCap: 1,13,641, Sector: Power Transmission, Valuation: 20.45x TTM EV/EBITDA)**
   Adani Energy Solutions released unaudited financial results for the quarter and half-year ended September 30, 2025, providing a comprehensive overview of its financial health and operational performance.
   News Source

2. **NTPC Green Energy Limited (CMP: 101.05, MCap: 85,148, Sector: Renewable Energy, Valuation: 52.06x TTM EV/EBITDA)**
   NTPC Green Energy signed an MoU with Paradip Port Authority to explore green hydrogen collaboration, aiming to advance sustainable energy solutions and strengthen its renewable energy portfolio.
   News Source

3. **Rail Vikas Nigam Limited (CMP: 330.05, MCap: 68,816, Sector: Infrastructure, Valuation: 54.86x FY26 EV/EBITDA)**
   Rail Vikas Nigam emerged as the Lowest Bidder (L1) from North Eastern Railway, securing a significant contract that enhances its project pipeline in the railway sector.
   News Source

4. **Poonawalla Fincorp Limited (CMP: 490.7, MCap: 39,866, Sector: Financial Services, Valuation: 4.52x FY26 P/BV)**
   Poonawalla Fincorp expanded its AI-first transformation with five new deployments in HR, governance, and compliance, aiming to improve operational efficiency and decision-making.
   News Source

5. **Ola Electric Mobility Limited (CMP: 51.75, MCap: 22,826, Sector: Electric Vehicles, Valuation: -9.68x TTM P/E)**
   Ola Electric scaled up its Hyperservice platform into an open platform for spare parts and service, aiming to enhance accessibility and support for electric vehicle users.
   News Source

Derivatives Position (Combined#)

Stock	% Chg OI	%Chg LTP
Long		
NUVAMA	8.7	3.2
ASHOKLEY	7.9	3.3
TMPV	6.4	1.7
PHOENIXLTD	6.1	1.4
CUMMINSIND	5.7	2.8
Short		
SRF	21.4	(2.2)
POWERINDIA	20.9	(0.5)
EXIDEIND	9.7	(2.1)
SUPREMEIND	8.8	(0.3)
JSWENERGY	7.9	(0.2)
Long Unwinding		
360ONE	(18.6)	(0.5)
IREDA	(9.9)	(0.4)
KEI	(8.7)	(1.1)
BDL	(7.5)	(0.3)
MANKIND	(5.6)	(0.4)
Short Unwinding		
TITAGARH	(13.5)	2.6
AMBER	(11.5)	1.8
TATAELXSI	(11.5)	0.9
LTIM	(10.7)	1.6
OFSS	(10.3)	1.8

Sectoral Indices

	CMP	1D (%)	YTD (%)	P/E(x)
Nifty Auto	27,264	0.6	19.4	22.5
Nifty IT	36,129	0.4	(16.6)	28.2
Nifty Fin Ser	27,519	0.5	17.0	18.0
Nifty Pharma	22,310	(0.2)	(4.7)	36.7
Nifty Services	33,681	0.6	7.2	37.1
Nifty Cons Dur	38,949	0.3	(6.8)	52.8
Nifty PSE	9,955	0.5	4.4	10.4
Nifty FMCG	56,429	0.1	(0.7)	38.9
Nifty Pvt Bank	28,413	0.3	14.7	10.6
Nifty PSU Bank	7,991	2.2	22.2	13.1
Nifty India Cons	12,602	0.7	10.9	44.5
Nifty Realty	955	1.5	(9.3)	41.5
Nifty Infra	9,531	1.4	12.6	22.1
Nifty Energy	35,780	0.4	1.7	11.3
Nifty Healthcare	14,862	0.0	(0.6)	35.6
Nifty India Mfg	15,223	0.5	10.1	28.3
Nifty Media	1,536	(0.3)	(15.5)	21.9
Nifty Metal	10,467	1.2	21.0	18.8
Nifty Oil & Gas	11,800	1.5	9.8	18.1
Nifty Comm	9,326	1.1	14.8	77.7

6. **Sai Life Sciences Limited (CMP: 878.4, MCap: 18,426, Sector: Pharmaceuticals, Valuation: 44.36x TTM EV/EBITDA)**
Sai Life Sciences plans to double its Process R&D capacity with a new facility in Hyderabad, aiming to enhance research capabilities and support pharmaceutical innovation. News Source

7. **Tejas Networks Limited (CMP: 544.25, MCap: 9,626, Sector: Telecommunications, Valuation: 209.82x TTM EV/EBITDA)**
Tejas Networks was selected by PowerTel for a 400Gbps upgrade of its pan-India DWDM network, marking a significant advancement in telecommunications infrastructure. News Source

8. **Shilpa Medicare Limited (CMP: 370.45, MCap: 7,245, Sector: Pharmaceuticals, Valuation: 23.29x TTM EV/EBITDA)**
Shilpa Medicare signed a definitive agreement to sell a 31% stake in Sravathi Advance Process Technologies Pvt Ltd, marking a strategic divestment to optimize its business focus. News Source

9. **Dilip Buildcon Limited (CMP: 480.2, MCap: 7,800, Sector: Infrastructure, Valuation: 4.6x FY26 EV/EBITDA)**
Dilip Buildcon secured new orders/contracts, enhancing its project portfolio and potentially boosting future revenue streams through infrastructure development initiatives. News Source

10. **Unimech Aerospace and Manufacturing Limited (CMP: 1045, MCap: 5,314, Sector: Aerospace, Valuation: 53.22x TTM EV/EBITDA)**
Unimech Aerospace received a new order, strengthening its position in the aerospace and manufacturing sector with potential for increased revenue. News Source

For more news related item, refer to **News Section**

Commodities

	CMP	1D (%)	YTD (%)
Gold (INR/10gm)	1,20,957	(2.2)	57.5
Silver (INR/Kg)	1,43,367	(2.8)	64.2
Brent Crude Oil ($/bbl)	65.0	(0.2)	(12.5)
WTI Crude Oil ($/bbl)	60.9	(14.9)	(0.3)
Natural Gas (INR/MMBTU)	303.7	7.6	(0.5)
Copper (INR/Kg)	1,010.9	1.6	27.5

Currency

	CMP	1D (%)	YTD (%)
USD/INR	87.7	0.1	2.5
EUR/INR	102.2	0.2	14.8
GBP/INR	116.9	(0.2)	8.8
JPY/INR	0.6	0.1	5.2
EUR/USD	1.2	0.1	13.8

Securities Lending & Borrowing Scheme (SLBS)

Stock	Underlying LTP	Futures LTP	Spread (%)
SHREECEM	28635.0	28500.0	0.5
MFSL	1512.7	1507.2	0.4
ICICIPRULI	601.5	599.5	0.3
PATANJALI	591.0	589.3	0.3
TATAELXSI	5,574.5	5,559.0	0.3

Nifty Spot – Pivot Levels – 28/10/2025

	Closing	Support			Resistance		
		1	2	3	1	2	3
Nifty	25966	25860	25754	25682	26038	26110	26216
Bank Nifty	58144	57836	57528	57346	58326	58508	58816

Intellect Design Arena Ltd Technical Stock Call – 28/10/2025

Technical Stock Call	Action	Reco	Target	Support	SL
Cummins India Ltd	BUY	1044	1510	(970-940)-915-(892-870)	832

<u>View-Long Term Bullish</u>

The primary uptrend in the stock commenced from **₹592 (April 2025)** and reached at **₹1,254 (June 2025)**.

After facing resistance near **₹1,254–₹1,204**, the stock corrected to 890 (SEP 2025).

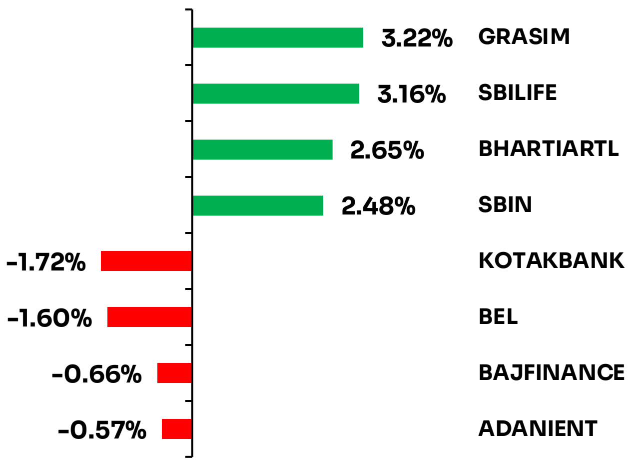
Consolidation followed & the price **repeatedly took support around the 200 EMA**, suggesting buying interest. Recently, a **bullish candle** is formed supported by **volume crossing previous 4 weeks high. Probability of further up move is expected.** Target of **1510** can be achieved with lower support levels at **(970-940)-915-(892-870)** in case of intermediate fall. A stop loss at **832** is to be followed for the trade.

All the calls/opinions are subject to Disclosures and Disclaimer http://goo.gl/8bCMyQ

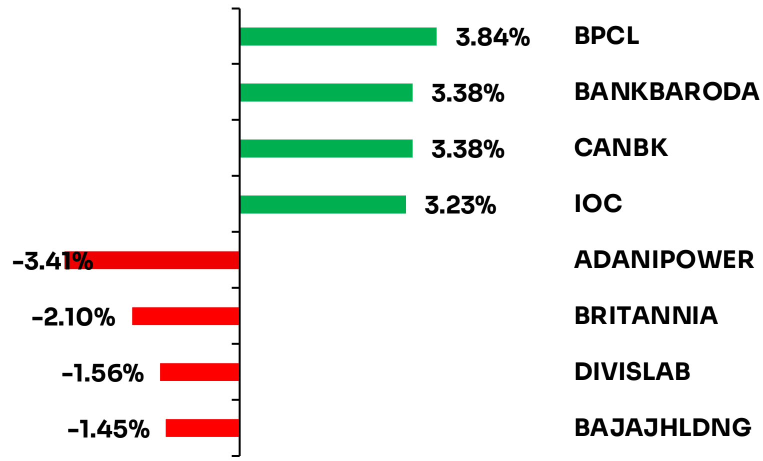
Global Macro Events (28th Oct 2025)		
Event	**Previous**	**Forecasted**
India		
Industrial Production YoY SEP	0.04	0.04
Manufacturing Production YoY SEP	0.04	0.03
RBI Auction		
United States		
Redbook YoY OCT/25	0.05	
S&P/Case-Shiller Home Price YoY AUG	1.80%	2.10%
S&P/Case-Shiller Home Price MoM AUG	-0.30%	0.00
Richmond Fed Manufacturing Index OCT	-17.00	-10.00
Richmond Fed Manufacturing Shipments Index OCT	-20.00	-12.00
Richmond Fed Services Revenues Index OCT	1.00	3.00
Dallas Fed Services Index OCT	-5.60	-3.00
Dallas Fed Services Revenues Index OCT	-2.40	-1.00
52-Week Bill Auction	0.04	
Japan		
BoJ JGB Purchase		
China		
Great Britain		
Index-linked Treasury Gilt 2035 Auction	0.02	
Germany		
GfK Consumer Confidence NOV	-22.30	-23.00
5-Year Bobl Auction	0.0231	
New Car Registrations YoY SEP		

Top Gainers and Loser

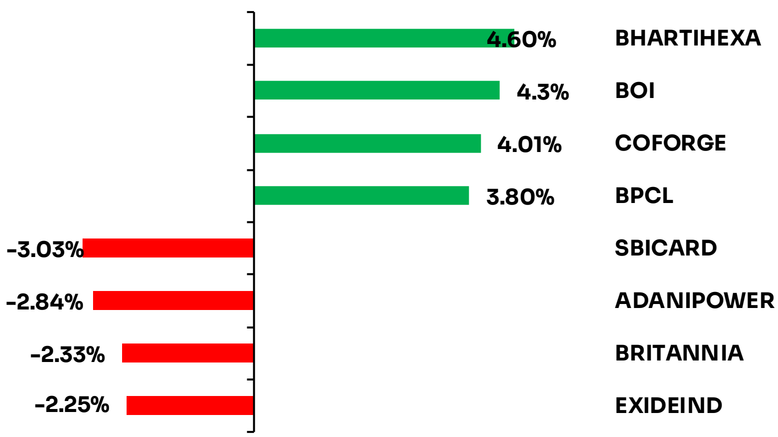
Nifty 50



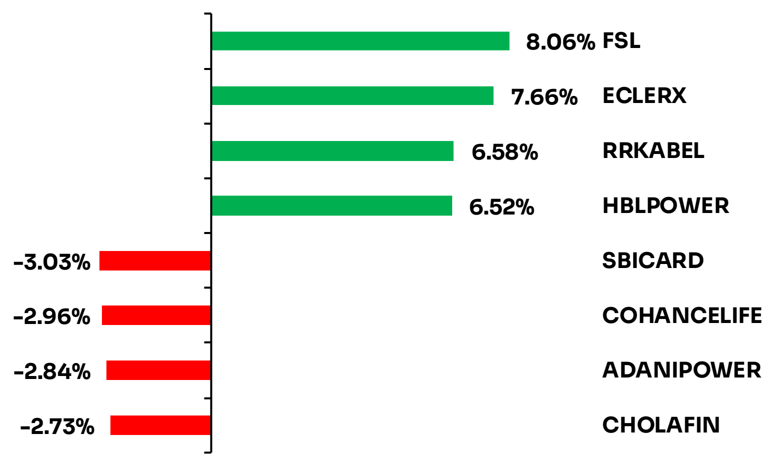
Nifty Next 50



Nifty 200



Nifty 500



52 W High

Stock	LTP	New 52W/H price	Prev.High	Prev. High Date
BHARTIARTL	2083	2094	2094	27-Oct-25
SBIN	922.2	928	918	23-Oct-25
SBIN	926.9	928	928	27-Oct-25
TATASTEEL	177.48	177.9	177.82	09-Oct-25
TATASTEEL	176.61	177.9	177.9	27-Oct-25

52 W Low

Stock	LTP	New 52W/L price	Prev.Low	Prev. Low Date
TSC	60	56	58.3	15-Oct-25
COHANCE	851	847.55	847.55	27-Oct-25
JINDALSAW	179	175	175	27-Oct-25
SKFINDIA	2187	2090	2090	27-Oct-25
WESTLIFE	586	583.2	583.2	27-Oct-25

Volume Shockers

	LTP	% chg in price	Volume	Avg Volume	% chg in Vol
Alicon Castallo	984	13	0	4,121	64301%
Hatsun Agro	1,080	20	18,51,956	17,845	10278%
GPT Infra	111	7	80,25,513	1,01,296	7823%
R M Drip & Spri	80	2	5,40,535	9,800	5416%
PSP Projects	934	18	30,737	1,91,320	4819%
BEW Engineering	133	-8	17,801	1,125	3944%
Essar Shipping	37	15	11,36,064	3,93,600	3562%
UTKARSHBNK	21	-5	3,33,17,391	10,45,115	3088%
R R Kabel	1,327	7	32,62,644	1,10,125	2863%
Krishival Foods	491	-1	34,756	1,200	2796%
Kataria Industr	99	0	1,20,600	4,680	2477%
Exxaro	7	-1	12,96,569	51,457	2420%

Bulk Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
360ONE	WF ASIAN RECONNAISSANCE FUND LIMITED	SELL	4385856	1179.7
360ONE	WF ASIAN SMALLER COMPANIES FUND LIMITED	SELL	944272	1179.7
360ONE	WF ASIAN SMALLER COMPANIES FUND LIMITED	BUY	5330128	1179.7
AAATECH	M7 GLOBAL FUND PCC - CELL DEWCAP FUND	BUY	200000	91.05
AAATECH	NOVA GLOBAL OPPORTUNITIES FUND PCC - TOUCHSTONE	BUY	300000	91.05
AAATECH	RUCHI ANJAY AGARWAL	SELL	500000	91.05
ADVANCE	HRTI PRIVATE LIMITED	BUY	329167	147.74
ADVANCE	HRTI PRIVATE LIMITED	SELL	333495	149.61
ALICON	GRT STRATEGIC VENTURES LLP	BUY	148247	993.55
ALICON	GRT STRATEGIC VENTURES LLP	SELL	148247	994.64
ALICON	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	132429	995.46
ALICON	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	132429	994.55
ALICON	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	111389	992.36
ALICON	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	111389	993.18
ARIHANTCAP	DHARMIK VITHTHALBHAI KAPURIYA	BUY	666449	107.63
ARIHANTCAP	DHARMIK VITHTHALBHAI KAPURIYA	SELL	666449	107.65
ARIHANTCAP	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	SELL	531277	108.38
ARIHANTCAP	ELIXIR WEALTH MANAGEMENT PRIVATE LIMITED	BUY	546277	108.21
ARIHANTCAP	GRAVITON RESEARCH CAPITAL LLP	SELL	3348979	107.02
ARIHANTCAP	GRAVITON RESEARCH CAPITAL LLP	BUY	3348979	106.86
ARIHANTCAP	GRT STRATEGIC VENTURES LLP	SELL	920203	107.21
ARIHANTCAP	GRT STRATEGIC VENTURES LLP	BUY	920203	107.14
ARIHANTCAP	HRTI PRIVATE LIMITED	SELL	1632263	106.38
ARIHANTCAP	HRTI PRIVATE LIMITED	BUY	1667184	106.54
ARIHANTCAP	IRAGE BROKING SERVICES LLP	SELL	1140656	106.76
ARIHANTCAP	IRAGE BROKING SERVICES LLP	BUY	1463096	106.6
ARIHANTCAP	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	5133157	106.91
ARIHANTCAP	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	5133425	106.83
ARIHANTCAP	MARWADI SHARES AND FINANCE LTD.	SELL	523326	103.8
ARIHANTCAP	MARWADI SHARES AND FINANCE LTD.	BUY	592291	108.76
ARIHANTCAP	MATHISYS ADVISORS LLP	SELL	853370	106.94
ARIHANTCAP	MATHISYS ADVISORS LLP	BUY	857123	106.74
ARIHANTCAP	MICROCURVES TRADING PRIVATE LIMITED	SELL	1204662	106.96
ARIHANTCAP	MICROCURVES TRADING PRIVATE LIMITED	BUY	1204662	106.85
ARIHANTCAP	MUSIGMA SECURITIES	BUY	691080	107.15

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
ARIHANTCAP	MUSIGMA SECURITIES	SELL	691080	107.22
ARIHANTCAP	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	2006343	107.49
ARIHANTCAP	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	2006343	107.43
ARIHANTCAP	PACE STOCK BROKING SERVICES PVT LTD	SELL	1239383	106.95
ARIHANTCAP	PACE STOCK BROKING SERVICES PVT LTD	BUY	1241091	106.86
ARIHANTCAP	QE SECURITIES LLP	BUY	3727389	106.98
ARIHANTCAP	QE SECURITIES LLP	SELL	3742081	107.12
ARIHANTCAP	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	BUY	1628567	106.85
ARIHANTCAP	SILVERLEAF CAPITAL SERVICES PRIVATE LIMITED	SELL	1628567	106.95
BHAGYANGR	NEO APEX SHARE BROKING SERVICES LLP	BUY	257500	120.29
BHAGYANGR	NEO APEX SHARE BROKING SERVICES LLP	SELL	257500	120.31
BHAGYANGR	NEO APEX VENTURE LLP	BUY	350000	120.09
BHAGYANGR	NEO APEX VENTURE LLP	SELL	350000	120.33
BHARATWIRE	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	BUY	443005	206.73
BHARATWIRE	MANSI SHARE AND STOCK BROKING PRIVATE LIMITED	SELL	448413	206.69
BHARATWIRE	NEO APEX VENTURE LLP	BUY	390484	206.52
BHARATWIRE	NEO APEX VENTURE LLP	SELL	390484	206.74
CHENNPETRO	GRAVITON RESEARCH CAPITAL LLP	BUY	1022310	788.91
CHENNPETRO	GRAVITON RESEARCH CAPITAL LLP	SELL	1022310	789.07
CHENNPETRO	HRTI PRIVATE LIMITED	SELL	917809	783.94
CHENNPETRO	HRTI PRIVATE LIMITED	BUY	950605	790.22
DHANI	GOLDMAN SACHS BANK EUROPE SE - ODI	BUY	4114800	51.26
EPACKPEB	ALPHAGREP SECURITIES PRIVATE LIMITED	BUY	936346	264.63
EPACKPEB	ALPHAGREP SECURITIES PRIVATE LIMITED	SELL	936346	265.13
EPACKPEB	GRAVITON RESEARCH CAPITAL LLP	BUY	1859021	264.47
EPACKPEB	GRAVITON RESEARCH CAPITAL LLP	SELL	1859021	264.62
EPACKPEB	HRTI PRIVATE LIMITED	SELL	1407763	264.41
EPACKPEB	HRTI PRIVATE LIMITED	BUY	1412368	263.73
EPACKPEB	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	1336132	264.69
EPACKPEB	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	1336200	264.79
EPACKPEB	QE SECURITIES LLP	SELL	1049061	264.15
EPACKPEB	QE SECURITIES LLP	BUY	1052908	263.46
FABTECH	HRTI PRIVATE LIMITED	SELL	193286	224.31
FABTECH	HRTI PRIVATE LIMITED	BUY	367703	223.9
FABTECH	MATHISYS ADVISORS LLP	BUY	251091	223.38

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
FABTECH	MATHISYS ADVISORS LLP	SELL	251858	223.33
FORCAS	PROGNOSIS SECURITIES PVT. LTD	BUY	91200	122.55
GARUDA	GRAVITON RESEARCH CAPITAL LLP	BUY	1257572	216.76
GARUDA	GRAVITON RESEARCH CAPITAL LLP	SELL	1257572	216.59
GARUDA	HRTI PRIVATE LIMITED	SELL	767977	216.76
GARUDA	HRTI PRIVATE LIMITED	BUY	770033	216.26
GARUDA	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	622080	217.48
GARUDA	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	622210	217.49
GARUDA	QE SECURITIES LLP	SELL	544070	215.87
GARUDA	QE SECURITIES LLP	BUY	555135	218.36
GATECH	RAKESH KUMAR UPPAL AND SONS HUF	SELL	6490396	0.66
GATECH	RAKESH KUMAR UPPAL AND SONS HUF	BUY	7708874	0.66
GMBREW	HRTI PRIVATE LIMITED	SELL	134393	1190.97
GMBREW	HRTI PRIVATE LIMITED	BUY	149921	1181.32
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	SELL	153443	1189.46
GMBREW	JUNOMONETA FINSOL PRIVATE LIMITED	BUY	153443	1189.31
IDEA	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	SELL	593801123	9.98
IDEA	JUMP TRADING FINANCIAL INDIA PRIVATE LIMITED	BUY	593801153	9.98
IEML-RE	DIVYA RAKESH AGRAWAL	BUY	43000	23.59
JAICORPLTD	GRAVITON RESEARCH CAPITAL LLP	SELL	1002688	167.24
JAICORPLTD	GRAVITON RESEARCH CAPITAL LLP	BUY	1002688	167.14
LYPSAGEMS	ANKIT MITTAL	SELL	352550	5.52
MAXVOLT	BADAMI NARPATCHAND JAIN	SELL	63200	275.82
MAXVOLT	YASH HITESH PATEL	BUY	119200	282.98
PSPPROJECT	GRAVITON RESEARCH CAPITAL LLP	BUY	225539	878.58
PSPPROJECT	GRAVITON RESEARCH CAPITAL LLP	SELL	225539	879.86
PSPPROJECT	IRAGE BROKING SERVICES LLP	SELL	110483	912.66
PSPPROJECT	IRAGE BROKING SERVICES LLP	BUY	208819	925.69
PSPPROJECT	NK SECURITIES RESEARCH PRIVATE LIMITED	BUY	390572	916.72
PSPPROJECT	NK SECURITIES RESEARCH PRIVATE LIMITED	SELL	390572	917.18
SIKKO	PUSHPABEN P PATEL	BUY	110000	110.17
SIKKO	TATAD NAYAN GAUTAMBHAI	SELL	152630	112
TRANSTEEL	REEMA SAROYA	SELL	134000	124.24
TVSELECT	ANKITA VISHAL SHAH	SELL	167324	709.98
TVSELECT	ANKITA VISHAL SHAH	BUY	195324	700.39
UTKAR-RE	OLYMPUS ACF PTE.LTD	SELL	6410075	3.53
VIJAYPD	YASHVI HITESH PATEL	SELL	116000	43.09

Block Deals

Stock	Client Name	Action	Quantity Traded	Weighted Avg Price
360ONE	WF ASIAN RECONNAISSANCE FUND LIMITED	SELL	43,85,856	1179.7
360ONE	WF ASIAN SMALLER COMPANIES FUND LIMITED	BUY	53,30,128	1179.7
360ONE	WF ASIAN SMALLER COMPANIES FUND LIMITED	SELL	9,44,272	1179.7

Insider Trading

Stock	Name of the Acquirer/ Disposer	Action	% shareholding Prior	% shareholding Post
HCLTECH	Srivatchan.Rajaraman	Sell	0	0
360ONE	Abhishek Trivedi	Sell	0	0
UNIECOM	Kapil Makhija	Pledge	0.93	0.93
DBCORP	D B Power Limited	Buy	0.9	0.94
THOMASCOOK	IDBI Trusteeship Services Limited	Sell	0.99	0.99
DMART	Anal Patankar	Sell	0	0
DMART	Anal Patankar	Sell	0	0
WIPRO	Satyaki Banerjee	Sell	0	0
THYROCARE	Docon Technologies Private Limited	Sell	70.98	60.93
ADOR	DEEP ASHDA LALVANI	Buy	0.09	0.1
TIRUPATIFL	Bhargavi Manojbhai Thummar	Buy	13.32	14.95

Event Calendar – Corporate Action (Financial Results/ Dividend/other business matters)

Company	Purpose
ABREL	Financial Results/Fund Raising/Other business matters
ADANIGREEN	Financial Results
AEROFLEX	Financial Results
ATGL	Financial Results
BLUEDART	Financial Results
CAMS	Financial Results/Dividend
CARTRADE	Financial Results
CCCL	Financial Results
CREDITACC	Financial Results/Other business matters
DCMSHRIRAM	Financial Results/Dividend
DYCL	Financial Results
FISCHER	Financial Results/Other business matters
GODIGIT	Financial Results
HAPPSTMNDS	Financial Results/Dividend
HEMIPROP	Financial Results
ICRA	Financial Results
IDEAFORGE	Financial Results
IMPAL	Financial Results
INFOBEAN	Financial Results/Other business matters
JINDALSTEL	Financial Results
KIRLPNU	Financial Results
M&MFIN	Financial Results
MENONBE	Financial Results
NEWGEN	Financial Results
NIITLTD	Financial Results/Other business matters
OMFREIGHT	Financial Results/Other business matters
PILITA	Financial Results
PREMIERENE	Financial Results
RAYMONDREL	Financial Results
SAKHTISUG	Financial Results
SAMHI	Financial Results
SHREECEM	Financial Results
SHREECEM	Dividend
SIMBHALS	Financial Results
SRPL	Fund Raising/Other business matters
STARHEALTH	Financial Results
SUNDRMFAST	Financial Results/Dividend
SUPREMEENG	Financial Results
TATACAP	Financial Results
TRF	Financial Results/Other business matters
TTKPRESTIG	Financial Results
TVSHLTD	Financial Results
TVSMOTOR	Financial Results
VERANDA	Financial Results
VSSL	Financial Results

News Section

Stock News

- **Indian Oil Corporation Limited (CMP: 155.15, MCap: 2,19,091, Sector: Oil & Gas, Valuation: 7.39x FY26 EV/EBITDA)**
  IndianOil Corporation Ltd. announced a robust Q2 FY26 net profit of ₹8,191 crore, reflecting a surge due to strong refining margins and stable crude costs, surpassing market expectations. Additionally, the company, along with Chennai Petroleum, decided to halt crude oil purchases from Russian majors Rosneft and Lukoil, aligning with global financial protocols amid sanctions. India has also increased US crude oil imports to diversify supply sources under scrutiny of Russian purchases.
  News Source

- **LTIMindtree Limited (CMP: 5644.65, MCap: 1,67,357, Sector: IT Services, Valuation: 34.37x TTM P/E)**
  LTIMindtree secured new orders and contracts, enhancing its IT services portfolio and reinforcing its position in the technology solutions market. Additionally, the company reported robust Q2 results alongside Persistent and Coforge, highlighting resilience and growth focus in the IT sector with improved deal pipelines and healthy margins.
  News Source

- **Pidilite Industries Limited (CMP: 1504.2, MCap: 1,53,084, Sector: Chemicals, Valuation: 31.61x FY26 P/E)**
  Pidilite Industries disclosed actions initiated or orders passed, reflecting a legal or regulatory outcome affecting the company, though specifics were not detailed in the announcement.
  News Source

- **Mazagon Dock Shipbuilders Limited (CMP: 2810.15, MCap: 1,13,355, Sector: Shipbuilding, Valuation: 52.73x TTM EV/EBITDA)**
  Mazagon Dock Shipbuilders Limited has been noted for significant developments as per investor communications, though specific operational updates were not detailed in the primary news.
  News Source

- **Indus Towers Limited (CMP: 371.35, MCap: 97,968, Sector: Telecommunications, Valuation: 6.2x FY26 EV/EBITDA)**
  Indus Towers announced its consolidated results for the second quarter ended September 30, 2025, providing insights into its financial performance and operational metrics for the period.
  News Source

- **SRF Limited (CMP: 3020.55, MCap: 89,536, Sector: Chemicals, Valuation: 47.52x FY26 P/E)**
  SRF Limited announced capacity addition, expected to enhance production capabilities and support future growth in its operational segments. Additionally, the company won approval under India's ₹22,919 crore electronics components scheme to boost local production.
  News Source

- **MphasiS Limited (CMP: 2888.15, MCap: 54,950, Sector: IT Services, Valuation: 29.04x FY26 P/E)**
  MphasiS launched NeoIP, a unified AI platform for continuous enterprise transformation, aimed at enhancing client solutions and operational efficiency.
  News Source

- **Supreme Industries Limited (CMP: 4000.35, MCap: 50,815, Sector: Plastics, Valuation: 44.41x FY26 P/E)**
  Supreme Industries Limited continues to showcase operational strength as per recent investor updates, though specific news details were not highlighted in the primary announcements.
  News Source

- **Dalmia Bharat Limited (CMP: 2092.7, MCap: 39,251, Sector: Cement, Valuation: 37.48x FY26 P/E)**
  Dalmia Bharat Limited announced an acquisition, expanding its business operations, though specific details regarding the target entity or financial terms were not provided in the disclosure.
  News Source

- **Sona BLW Precision Forgings Limited (CMP: 483.65, MCap: 30,069, Sector: Auto Components, Valuation: 40.68x FY26 P/E)**
  Sona BLW Precision Forgings shared its Q2 financial results, offering insights into revenue, profitability, and operational achievements for the period ended September 30, 2025.
  News Source

- **PNB Housing Finance Limited (CMP: 928, MCap: 24,175, Sector: Financial Services, Valuation: 1.28x FY26 P/BV)**
  PNB Housing Finance Limited has shared key investor updates reflecting its operational and financial status, with specifics available in the detailed presentation.
  News Source

- **Sumitomo Chemical India Limited (CMP: 517.95, MCap: 25,853, Sector: Chemicals, Valuation: 39.83x FY26 P/E)**
  Sumitomo Chemical India Limited provided investor updates on its performance, with detailed insights available in its recent presentation.
  News Source

- **Tata Chemicals Limited (CMP: 893.75, MCap: 22,768, Sector: Chemicals, Valuation: 42.07x FY26 P/E)**
  Tata Chemicals reported actions taken or orders passed related to a land matter, signifying a regulatory or legal outcome impacting its operations, with specific details not provided.
  News Source

- **KFin Technologies Limited (CMP: 1169.45, MCap: 20,149, Sector: Financial Technology, Valuation: 58.27x TTM P/E)**
  KFin Technologies reported robust performance despite volatile market conditions and global uncertainty for Q2 FY26, reflecting resilience and operational strength.
  News Source

- **Tamilnad Mercantile Bank Limited (CMP: 457, MCap: 7,236, Sector: Banking, Valuation: 0.77x TTM P/BV)**
  The bank released its unaudited financial results for the quarter and half-year ended September 30, 2025, highlighting its financial performance during this period.
  News Source

- **PDS Limited (CMP: 330, MCap: 4,664, Sector: Textiles, Valuation: 19.76x FY26 P/E)**
  PDS Limited reported a 14% quarter-on-quarter topline growth in Q2 FY26, reflecting strong revenue performance and improved market position during the period.
  News Source

- **Infibeam Avenues Limited (CMP: 18.79, MCap: 6,569, Sector: Financial Technology, Valuation: 22.11x FY26 P/E)**
  Infibeam Avenues' wholly-owned subsidiary, IA Fintech IFSC Private Limited, received in-principle approval to act as a Payment Service Provider in GIFT-IFSC, marking a significant step in expanding

financial services.
News Source

- **Raymond Limited (CMP: 590.15, MCap: 3,928, Sector: Textiles, Valuation: 0.71x TTM P/E)**
  Raymond Limited reported its quarterly performance for the period ended September 30, 2025, detailing financial outcomes and operational updates for stakeholders.
  News Source

- **Magellanic Cloud Limited (CMP: 54.6, MCap: 3,190, Sector: Technology, Valuation: 30.7x TTM P/E)**
  Magellanic Cloud's subsidiary, Provigil Surveillance Limited, bagged new orders/contracts, strengthening its market position in the surveillance sector and potentially driving revenue growth.
  News Source

- **Samhi Hotels Limited (CMP: 198.55, MCap: 4,392, Sector: Hospitality, Valuation: 15.56x TTM EV/EBITDA)**
  Samhi Hotels received confirmation from Maharashtra Industrial Development Corporation for an extension to develop a dual-branded hotel project in Navi Mumbai under the Westin and Fairfield by Marriott brands, marking a significant step in their expansion strategy.
  News Source

- **Heritage Foods Limited (CMP: 494.3, MCap: 4,586, Sector: Food & Beverage, Valuation: 19.87x FY26 P/E)**
  Heritage Foods acquired a majority stake in Peanutbutter and Jelly Private Limited, expanding its product offerings and market presence in the food sector.
  News Source

- **Gujarat Industries Power Company Limited (CMP: 182.7, MCap: 2,835, Sector: Power Generation, Valuation: 10.39x TTM EV/EBITDA)**
  Gujarat Industries Power commissioned the third phase of a 105 MW solar power project, contributing to a total capacity of 237.5 MW, enhancing its renewable energy output.
  News Source

- **Oriental Hotels Limited (CMP: 124.25, MCap: 2,219, Sector: Hospitality, Valuation: 18.76x TTM EV/EBITDA)**
  Oriental Hotels Limited announced an acquisition, signaling a strategic expansion of its business footprint in the hospitality sector, though specific details were not disclosed.
  News Source

- **Hinduja Global Solutions Limited (CMP: 532.9, MCap: 2,479, Sector: Business Process Management, Valuation: -92.85x TTM P/E)**
  HGS launched Interaction Intelligence to drive next-gen customer experience and unlock strategic value, enhancing its service offerings in customer engagement.
  News Source

- **Mahindra Logistics Limited (CMP: 354.05, MCap: 3,511, Sector: Logistics, Valuation: 59.64x FY26 P/E)**
  Mahindra Logistics reported an 11% YoY revenue increase in Q2 FY26, reaching Rs. 1,685 crores, showcasing significant growth in logistics operations and market expansion.
  News Source

- **Brightcom Group Limited (CMP: 13.3, MCap: 2,684, Sector: Media & Technology, Valuation: 3.53x TTM P/E)**
  Brightcom Group Limited has incorporated a new entity named 'Brightcom Defence', indicating a strategic move into the defense sector to diversify its business portfolio and tap new market opportunities.
  News Source

- **NIIT Limited (CMP: 105.95, MCap: 1,444, Sector: Education & Training, Valuation: 24.64x FY26 P/E)**
  NIIT Limited announced an amalgamation/merger, indicating a strategic restructuring to streamline operations or enhance business synergies.
  News Source

- **Sai Silks (Kalamandir) Limited (CMP: 195.85, MCap: 3,003, Sector: Retail, Valuation: 23.16x TTM P/E)**
  Sai Silks (Kalamandir) Limited provided updates on its operational and financial performance as detailed in its investor presentation.
  News Source

- **Knowledge Marine & Engineering Works Limited (CMP: 2378.55, MCap: 2,569, Sector: Marine Engineering, Valuation: 33.98x TTM EV/EBITDA)**
  Knowledge Marine secured new orders/contracts for green tug development, reinforcing its position in sustainable marine engineering solutions.
  News Source

- **Ramco Systems Limited (CMP: 585.35, MCap: 2,187, Sector: IT Services, Valuation: -254.5x FY26 P/E)**
  Ramco Systems signed an MoU with The ePlane Company, establishing a partnership to explore innovative solutions in aviation or related technology sectors.
  News Source

- **Suraj Estate Developers Limited (CMP: 279.3, MCap: 1,334, Sector: Real Estate, Valuation: 9.63x TTM EV/EBITDA)**
  Suraj Estate Developers disclosed its financial results for the quarter and half-year ended September 30, 2025, offering a detailed view of its revenue, profit, and operational achievements.
  News Source

- **MIC Electronics Limited (CMP: 57.06, MCap: 1,375, Sector: Electronics, Valuation: 71.57x TTM EV/EBITDA)**
  MIC Electronics entered into an MoU with Chipex Technologies to develop custom semiconductor solutions, aiming to enhance product differentiation and long-term supply stability.
  News Source

- **Shriram Properties Limited (CMP: 90.13, MCap: 1,538, Sector: Real Estate, Valuation: 33.96x TTM EV/EBITDA)**
  Shriram Properties signed a landmark Joint Development Agreement in Yelahanka, Bengaluru, to develop a significant real estate project, expanding its presence in a key market.
  News Source

- **EPack Prefab Technologies Limited**
  Epack Prefab received material purchase orders, signifying new business opportunities and potential revenue growth through expanded project engagements.
  News Source

- **Vikran Engineering Limited**
  Vikran Engineering secured a Rs. 354 crore EPC contract for a 100 MW solar power project in Maharashtra, significantly boosting its renewable energy portfolio.
  News Source

- **Future Supply Chain Solutions Limited**
  Future Supply Chain Solutions announced a corporate insolvency resolution process, indicating financial restructuring efforts to address operational or debt challenges.
  News Source

- **Silgo Retail Limited**
  Silgo Retail disclosed the incorporation of wholly-owned subsidiaries focused on solar energy, marking a strategic diversification into renewable energy sectors.
  News Source

- **Canara HSBC Life Insurance Company Limited**
  Canara HSBC Life Insurance Company Limited provided updates through its investor presentation, reflecting key operational and financial metrics.
  News Source

Companies with Investor Presentation or Annual Report Entries

- **Mazagon Dock Shipbuilders Limited**
  Investor presentation with detailed updates on operational and financial performance.
  News Source

- **Tamilnad Mercantile Bank Limited**
  Investor presentation reflecting financial outcomes for the recent period.
  News Source

- **PDS Limited**
  Investor presentation with insights into financial and operational growth.
  News Source

- **KFin Technologies Limited**
  Investor presentation detailing performance amid market conditions.
  News Source

- **Sai Silks (Kalamandir) Limited**
  Investor presentation providing updates on recent quarterly performance.
  News Source

- **Raymond Limited**
  Investor presentation with detailed financial and operational insights.
  News Source

- **PNB Housing Finance Limited**
  Investor presentation reflecting key financial and strategic updates.
  News Source

- **Indian Oil Corporation Limited**
  Investor presentation detailing Q2 FY26 financial performance.
  News Source

- **Sumitomo Chemical India Limited**
  Investor presentation providing updates on operational results.
  News Source

- **Canara HSBC Life Insurance Company Limited**
  Investor presentation with key performance metrics.
  News Source

- **Mahindra Logistics Limited**
  Investor presentation detailing Q2 FY26 earnings and growth metrics.
  News Source

- **Sona BLW Precision Forgings Limited**
  Investor presentation providing insights into Q2 financial results.
  News Source

- **Supreme Industries Limited**
  Investor presentation with updates on operational performance.
  News Source

Macro/Non-Stock News

- **Trump says new Fed chair decision might be made by year-end**
  President Trump may finalize his next Federal Reserve chair appointment by the end of 2025, narrowing to five key candidates including Kevin Hassett, Kevin Warsh, Christopher Waller, Michelle Bowman, and Rick Rieder, with a second round of interviews concluding after Thanksgiving.
  News Source

- **Arnault tightens his LVMH control with $1.6-B buying spree**
  LVMH founder Bernard Arnault significantly boosted his stake by buying $1.6 billion worth of shares during a recent price dip, as part of a long-term strategy to concentrate wealth and influence within the company he founded nearly four decades ago.
  News Source

- **Two new 'Ratna' categories to forge next gen CPSEs**
  The Indian government introduces two new 'Ratna' categories to support the growth of Central Public Sector Enterprises (CPSEs), aiming to prepare them for global competitiveness through stronger autonomy and development visions.
  News Source

- **Novartis to acquire Avidity Biosciences for about $12 billion**
  Novartis has made an acquisition offer of about $12 billion for US-based Avidity Biosciences to expand its research in genetic medicine, positioning the company to leverage new scientific breakthroughs for future growth.
  News Source

- **India eyes a third of global seaborne trade by 2047: Sarbananda Sonowal**
  Union Minister Sarbananda Sonowal outlined India's vision to capture a third of world seaborne trade by 2047, supported by massive investments, modernization of ports, logistics, and policy reforms.
  News Source

- **Business confidence dips in second quarter on global headwinds: NCAER**
  The National Council of Applied Economic Research (NCAER) reported a dip in business confidence during the second quarter of 2025, citing global uncertainties and economic headwinds as key factors despite domestic robustness.
  News Source

- **Russia says three more Ukraine villages captured**
  Russia announced it has captured three more villages during ongoing military operations in Ukraine, signaling continued conflict in the region.
  News Source

- **Putin terminates plutonium disposal agreement with US**
  President Vladimir Putin has revoked Russia's participation in a plutonium disposal agreement with the US, escalating diplomatic strains and halting a key nuclear disarmament process.
  News Source

- **Trump rules out 2028 VP bid but keeps door open to third term**
  Trump stated he will not run as vice president in 2028 but left the possibility open for a third presidential term, fueling speculation about his future political ambitions.
  News Source

- **LNG terminals may need to raise storage 10%**
  Indian LNG terminals may expand storage by 10% to address growing energy needs and ensure energy security as consumption grows, according to oil & gas industry sources.
  News Source

- **Trump gets royal welcome in Japan, China truce hopes rise**
  Trump received a ceremonial welcome in Japan, with diplomatic experts suggesting this could be a step towards easing Sino-US tensions and facilitating a new truce framework.
  News Source

- **Axis Bank puts ₹511-crore Lavasa Corp debt on sale**
  Axis Bank initiates the process to offload Lavasa Corporation's defaulted debt, seeking recovery on a significant non-performing asset.
  News Source

- **Moscow ready to ramp up LNG supplies to India**
  Moscow has revealed readiness to increase LNG supplies to India, strengthening bilateral energy ties amidst global market shifts.
  News Source

- **MCX gold slides on easing US-China trade tensions**
  Gold prices on India's MCX declined for a second session due to easing tensions between the US and China, reducing global safe-haven demand, with analysts suggesting prices may remain under pressure if diplomatic progress persists.
  News Source

- **Will Elon Musk leave Tesla as CEO? Chair Robyn Denholm warns shareholders**
  Tesla Chair Robyn Denholm has cautioned shareholders that CEO Elon Musk could exit the company if his mammoth compensation package is blocked, amid rising debate over his influence and compensation at Tesla.
  News Source

- **Tata Consumer faces distributor anger over 'dumped' stock**
  Distributors of Tata Consumer Products protested outside the company's Mumbai headquarters, alleging the company forced excessive inventory onto them at quarter-end, a practice known as 'stock dumping' which the company denies.
  News Source

- **Joe Biden warns 'these are dark days' for Democracy under Trump**
  US President Joe Biden urged Americans to resist what he called a threat to democracy posed by Donald Trump, describing the period as 'dark days' and calling on citizens to safeguard democratic values ahead of the next election.
  News Source

- **Musk admits a 'significant bug' caused X users to see fewer posts from...**
  Elon Musk admitted that a "significant bug" in X caused users to view fewer posts from accounts they follow, promising a prompt fix as the platform faces increased scrutiny over user experience.
  News Source

- **How Cyclone Montha got its name? IMD warns of rains, Andhra, Odisha on alert**
  The India Meteorological Department (IMD) explains that "Montha" was proposed by Myanmar, warning of heavy rains and putting Andhra Pradesh and Odisha on alert as the cyclone approaches.
  News Source

- **Cyclone Montha tracker LIVE: TN receives rain, coastal Andhra braces for impact**
  Cyclone Montha has resulted in rain in Tamil Nadu with alerts issued for Andhra Pradesh and Odisha, as IMD forecasts moderate to heavy rainfall for various regions between Oct 28-30.
  News Source

- **Many of India's smaller non-banks are gently closing the door on unsecured loans**
  Smaller NBFCs in India are pivoting away from unsecured lending in response to regulatory crackdown and weakening asset quality, shifting towards secured lending to curb risks.
  News Source

- **Stock recommendations for 28 October from MarketSmith India**
  MarketSmith India analysts have shared recommended stock picks for the week of 28 October, focusing on large-cap and mid-cap counters based on technical and fundamental factors.
  News Source

- **Bessemer chases AI startup that could disrupt India's IT sector**
  VC firm Bessemer Venture Partners is ramping up exposure to early-stage AI startups in India, shortlisting up to 20-30 companies a week for multimillion-dollar investments to disrupt the $283 billion IT sector.
  News Source

- **Dream11 is scripting a comeback, this time as a stock broker**
  Fantasy sports unicorn Dream11 is setting up a stock broking business to compete with Zerodha and Groww, repurposing its tech infrastructure after government-imposed gaming restrictions.
  News Source

- **After three years, India warming up to Russian steel imports again**
  India resumes discounted imports of Russian specialty steel after a 3-year pause, impacting local prices as Russia undercuts rates from China and Japan under Western sanctions.
  News Source

- **Kaynes, Amber, SRF, Syrma win nod under ₹22,919-cr electronics components scheme**
  The Indian government approved companies like Kaynes, Amber, SRF, and Syrma under the electronics components PLI scheme, catalyzing investments and local production from mid-2026.
  News Source

- **Sebi tightens KYC norms for mutual funds, but central registry still awaited**
  SEBI has tightened know-your-customer norms for mutual fund investments to improve compliance, though a centralized KYC registry for all investors is still not operational.
  News Source

- **Bullish breakouts in these 3 financial stocks**
  Three financial stocks exhibit strong bullish breakouts on technical charts, implying increased investor interest and potential for continued upward momentum with expert analysis on targets and stop-loss levels.
  News Source

- **DLF sold ₹2,300 crore flats in a week: Inside India's luxury real estate comeback**
  DLF booked ₹2,300 crore within a week from luxury property launches, reflecting growing appetite

among HNIs and NRIs for high-end homes in metros and premium suburbs post-pandemic.
News Source

- **Beyond blockbusters: Inside the secret portfolios of SRK, Salman & Aamir**
  Bollywood superstars Shah Rukh Khan, Salman Khan, and Aamir Khan are major investors in blue-chip stocks, tech startups, sports franchises, and luxury real estate, reflecting a trend of celebrities actively managing wealth.
  News Source

- **Persistent, Coforge, LTIMindtree: Inside the Q2 results of IT's rising stars**
  Robust Q2 results from mid-tier IT firms Persistent, Coforge, and LTIMindtree underscore the sector's resilience with impressive topline growth, improved deal pipelines, and healthy margins amid global uncertainties.
  News Source

- **Stop trying to 'time the market,' start 'timing your life' instead**
  Investors are urged to anchor financial planning to personal life goals rather than obsessing over market cycles, with strategies for systematic investments and preparation for major life events.
  News Source

- **Global stocks surge to record highs amid US-China trade progress**
  Global indices like the S&P 500, FTSE, and Nifty reached historical highs as investors cheered progress in US-China trade negotiations, though strategists urge vigilance due to geopolitical risks.
  News Source

- **Lenskart founders & investors set to gain massive returns**
  With Lenskart receiving SEBI's nod for IPO, early backers and founders are expected to see outsized windfall, with analysis on shareholding structure, pricing, and sector growth.
  News Source

- **India's growth outlook robust on domestic demand: FinMin**
  The Ministry of Finance projects robust growth for India in coming quarters, driven by sustained private consumption, investment flows, and government capex despite global headwinds.
  News Source

- **MCX stock up 4% on BULLDEX options launch**
  Shares of Multi Commodity Exchange (MCX) rallied sharply after unveiling options trading on its BULLDEX index, seen as a strategic move for market share in commodity derivatives.
  News Source **Sops likely to boost retail investment in debt market**
  Financial regulators propose tax waivers, simplified KYC rules, and tech-enabled platforms to deepen India's corporate and government bond markets for small investors.
  News Source: Financial Express

- **₹70,000 cr valuation: Lenskart's promoter-led listing to test public appetite for new-age retail**
  Lenskart's IPO at a ₹70,000 crore valuation serves as a key test for investor interest in new-age consumer tech companies in India, closely watched by other retail startups.
  News Source: Business Today

- **The listing question: Behind the factional feud that has gripped the Tata group**
  The Tata Sons listing push by Shapoorji Pallonji Group has led to a fierce internal battle over control and strategy, exposing rifts between key leaders amid regulatory pressures.
  News Source: Business Today

- **Jaishankar calls for zero tolerance on terrorism, maritime focus in ASEAN ties by 2026**
  External Affairs Minister S. Jaishankar emphasized a "zero-tolerance" approach to terrorism and

collaborative maritime security in strengthening ASEAN-India strategic partnership by 2026.
News Source: Business Today

- **'We're making a big mistake with India': Ex-US Commerce Secretary warns Trump**
  Former US Commerce Secretary Gina Raimondo cautioned the Trump camp against underestimating India's strategic importance, warning of risks to economic and geopolitical ties.
  News Source: Business Today

- **Waaree Energies shares surge 33% in six months; should you hold or book profits?**
  Waaree Energies' share price jumped 33% in six months, outperforming broader markets, with experts weighing on whether investors should hold or consider profit booking.
  News Source: Business Today

- **Finance Ministry proposes raising FDI limit in state-run banks to 49%**
  The Finance Ministry proposed increasing the FDI limit in public sector banks to 49% to attract global capital and boost competitiveness, supporting disinvestment goals.
  News Source: Business Today

- **'Not about trade, but Indo-Pacific': Ex-foreign secretary on why India's importance has shifted under Trump**
  Former foreign secretary Shyam Saran highlighted that India's centrality in US strategy now focuses more on Indo-Pacific security than trade amidst regional dynamics.
  News Source: Business Today

- **Pan-India SIR: Phase-1 completed in Bihar, West Bengal among states/UTs to be covered in phase-2**
  The first phase of the Standardised Inspection Regime (SIR) completed in Bihar and West Bengal, with phase two expanding to 12 more states and UTs for better governance.
  News Source: Business Today

- **'No crash, just stagnation': Investment banker decodes why India's real estate boom may lose steam**
  An investment banker sees stagnation looming for India's real estate sector despite a property boom, with steady prices but declining sales volumes indicating long-term demand.
  News Source: Business Today

- **PNB, SBI, Canara Bank, Bank of India: Why banking stocks rallied in fag end of trade today**
  Shares of public sector banks like PNB, SBI, Canara Bank, and Bank of India rallied late due to rumors of a significant potential increase in FDI caps.
  News Source: Business Today

- **Sebi puts Vedanta Group's Sterlite Electric IPO on hold**
  SEBI paused the IPO process for Sterlite Electric, a Vedanta Group subsidiary, after filing its draft prospectus, causing uncertainty without disclosing specific reasons.
  News Source: Business Today

- **India clears ₹5,532 crore worth of projects under ECMS to boost electronics component manufacturing**
  The government cleared projects worth ₹5,532 crore under the Electronics Component Manufacturing Scheme (ECMS) to drive electronics manufacturing self-reliance and attract investments.
  News Source: Business Today

- **All about Justice Surya Kant, set to succeed BR Gavai and become first CJI from Haryana**
  Justice Surya Kant, with a distinguished career, is set to become the 53rd Chief Justice of India, marking a historic first for Haryana in the judiciary.
  News Source: Business Today

- **'Why museums in India are empty?': British vlogger asks in viral video, netizens give savage replies**
  A British vlogger's viral query about empty Indian museums sparked debate, with netizens highlighting colonial-era loss of artefacts and calling for repatriation efforts.
  News Source: Business Today

- **Western Turkey trembles as 6.1 quake hits Sindirgi, causing buildings to collapse**
  A 6.1-magnitude earthquake struck Sindirgi in western Turkey, collapsing buildings with rescue operations underway, though casualty details remain undisclosed.
  News Source: The Hindu Business Line

- **The fear haunting global finance**
  Rising global uncertainties, including wars, policy shifts, and inflation fears, are spooking markets, with analysis on vulnerabilities and recommendations for policymakers and investors.
  News Source: The Hindu Business Line

- **Group insolvency: IBC's next frontier or flaw?**
  The Insolvency and Bankruptcy Code (IBC) considers group insolvency norms, debating streamlining resolutions versus added complexity and fairness to creditors with international practices reviewed.
  News Source: The Hindu Business Line

- **India ups US crude oil imports as pressure mounts**
  India has ramped up crude oil imports from the US to diversify supply amid global political tensions and pressures over continued purchases from sanctioned Russian entities.
  News Source: The Hindu Business Line

- **SEBI hikes eligibility threshold for high value debt listed entities**
  SEBI revised eligibility criteria for high value debt listed companies, enhancing compliance requirements to curb market risks, affecting a smaller pool of entities.
  News Source: The Hindu Business Line

- **Bata India Q2 net profit slides 74% to ₹13.76 crore as revenue falls**
  Bata India's Q2 FY26 net profit fell 74% to ₹13.76 crore due to weak consumer demand and declining sales, with management outlining steps for operational efficiency.
  News Source: The Hindu Business Line

- **GST 2.0, festive boom keep India's growth engine running among global headwinds**
  India's economic momentum is driven by GST 2.0 implementation and festive demand, countering global challenges with improvements in tax compliance and consumption surges.
  News Source: The Hindu Business Line

- **SEBI clears five IPOs worth over ₹4,000 crore**
  SEBI fast-tracked clearances for five IPOs totaling over ₹4,000 crore across various sectors, indicating robust market sentiment and anticipated strong investor interest.
  News Source: The Hindu Business Line

- **Markets rally 0.67% on US-China trade optimism, Fed rate cut hopes**
  Sensex and Nifty gained 0.67% as global markets reacted positively to US-China trade progress and expectations for a Federal Reserve rate cut, uplifting investor sentiment.
  News Source: The Hindu Business Line

- **Top gainers & losers today, 27 October: Bharti Airtel, Reliance, SBI lead rally; Kotak Bank, Infosys decline**
  Market analysis for October 27, 2025, highlights Bharti Airtel, Reliance, and SBI as top gainers, while Kotak Mahindra Bank and Infosys lagged with sectoral trends discussed.
  News Source: The Hindu Business Line

- **Gold declines ₹8,500 per 10 gm in a week**
  Gold prices posted a steep weekly loss of ₹8,500 per 10 grams due to international price corrections and lower domestic buying, with expert forecasts provided.
  News Source: The Hindu Business Line

- **VI wins relief in SC as govt agrees to reconsider demand for additional AGR dues**
  The Supreme Court provided interim relief to Vodafone Idea (VI) as the government agreed to reevaluate additional AGR dues, easing the telecom operator's financial burden.
  News Source: The Hindu Business Line

- **Govt clears 7 projects worth ₹5,532 crore under electronics manufacturing scheme**
  The government sanctioned seven projects under its electronics manufacturing scheme to bolster domestic production and exports, ranging from semiconductors to mobile devices.
  News Source: The Hindu Business Line

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